

**AMENDMENTS TO THE SPECIFICATION:**

Please amend the paragraph at lines 12-13 of page 12 as follows:

~~Figures 9A-9B show~~ Figure 9 shows a flowchart of steps of an embodiment of the present invention.

Please amend the paragraph at lines 20-26 of page 42 as follows:

~~Figures 9A-9B~~ Figure 9 is a flow chart 90 of steps used to implement the present invention for the purchase of Participation Trust Units. As will be apparent to those of ordinary skill in the art, the steps may be used to purchase Participation Trust Units in movies, television shows, theatrical productions, or other Entertainment Productions.

Please amend the paragraph at lines 28-29 of page 42 as follows:

As shown in ~~Figures 9A-9B~~ Figure 9, block 902 is a start block that initiates the process.